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#### Presentation outline

- Jon:
  - OAI introduction
  - Sheet Music Consortium background
- Jenn:
  - Data mapping issues
  - Sheet music harvester demonstration
  - Next steps



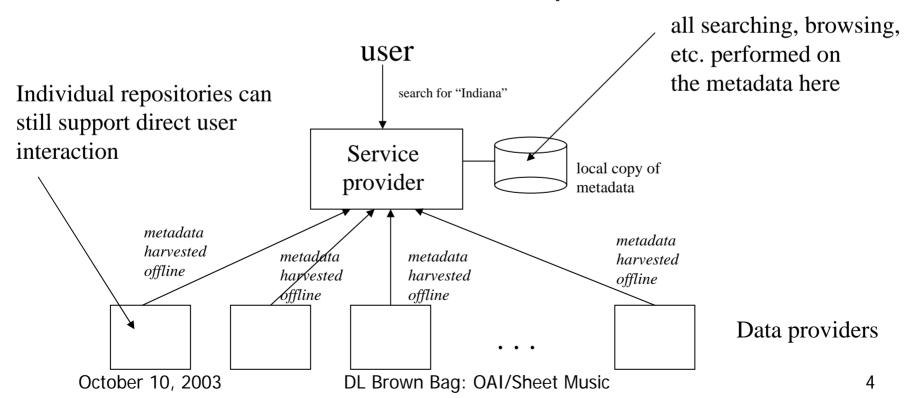
### OAI: Open Archives Initiative

- Original problem: searching across e-print archives
- Distributed searching hard
  - e.g. Z39.50
  - Varying search semantics, capabilities
  - Network, server problems
- Solution: metadata harvesting
  - OAI-PMH: OAI Protocol for Metadata Harvesting



### Metadata Harvesting

- Extract metadata from various sources
- Build services on local copies of metadata





#### **OAI-PMH roles**

- Data Providers
  - Repositories of digital content and metadata
  - Support harvesting of metadata via the OAI protocol
- Service Providers
  - Harvest metadata from data providers using the OAI protocol
  - Implement user interface to data
    - Usually for searching, but other services also possible
  - Can be selective



- Originally developed in 1999 (Santa Fe Convention)
- Original focus on E-prints
- Has grown into general metadata harvesting protocol
- Version 1.0: January 2001
- Version 1.1: June 2001
  - Conform to XML Schema 1.0
- Version 2.0: June 2002
  - Transition period through December 2002
- Currently 120 registered OAI data providers (up from 53 in March 2003)



#### OAI-PMH tech details

- Carried over HTTP
- Requests: HTTP GET or POST
- Responses encoded in XML
  - Format defined via XML schema
- Metadata in unqualified Dublin Core (and potentially other formats)



#### **Dublin Core elements**

- Coverage
- Description
- Type
- Relation
- Source
- Subject
- Title

- Contributor
- Creator
- Publisher
- Rights
- Date
- Format
- Identifier
- Language

#### **OAI-PMH** verbs

Verb	Function
Identify	description of archive
ListMetadataFormats	metadata formats supported by archive
ListSets	sets defined by archive
ListIdentifiers	OAI unique ids contained in archive
ListRecords	listing of N records
GetRecord	listing of a single record



- Web site, mailing lists
- Repository explorer
- Data/service provider software

www.openarchives.org



# OAI data providers at IU

- OAI data provider for DLP collections
  - Lilly: Hohenberger Photograph Collection, DeVincent Sheet Music Collection
  - IUN: U.S. Steel Photograph Collection
  - eventually all
- Eprints: Digital Library of the Commons
- AISRI
- ReciprocalNet



#### OAI data provider for DLP

- PHP OAI Data Provider
  - Developed by University of Oldenburg
  - PHP, mySQL database
- Perl scripts used to map USMARC, other formats to DC
  - MARC.pm Perl module

# Examples of OAI service providers

- UIUC Digital Gateway to Cultural Heritage Materials
  - http://oai.grainger.uiuc.edu/
- UMich OAlster
  - http://www.oaister.org/
- RLG Cultural Materials (licensed)
  - http://www.rlg.org/culturalres/
- OLAC: Open Language Archives Community
  - http://www.language-archives.org/

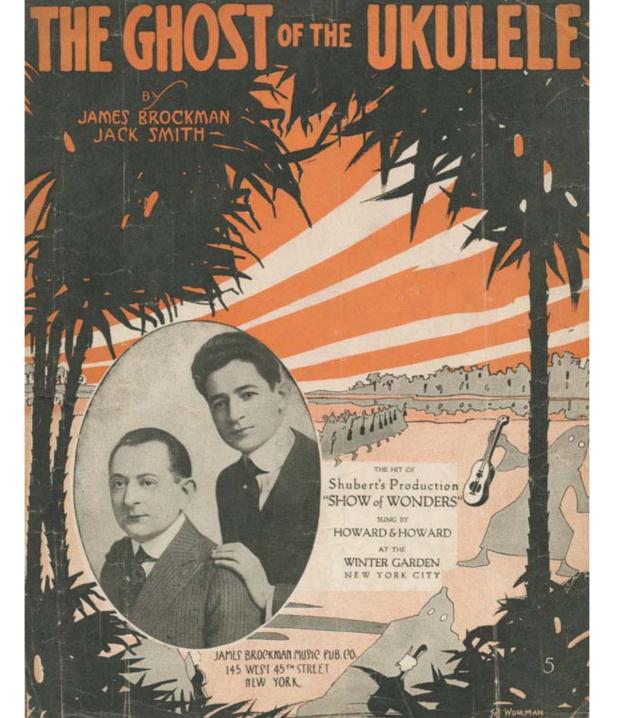


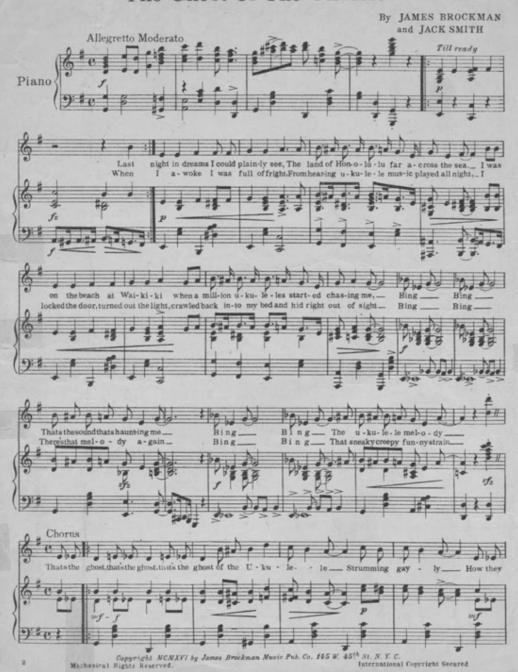
#### Sheet Music Consortium

- Partners
  - UCLA
  - Johns Hopkins
  - IU
- Goal: Integrate access to sheet music collections
  - Online and print collections

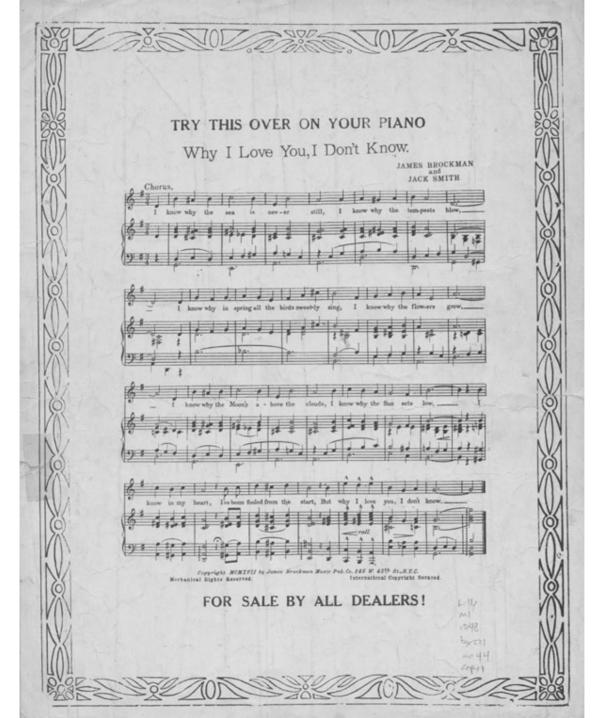
# Sheet music

- Definition
  - Based on physical format: generally loose sheets or folio, 1-10 pages
  - Much is "popular music," but not all
- Variety of research uses
- Currently hard to access
  - Variety of metadata
  - Much uncataloged
  - Many valuable collections
    - MLA list
    - At IU: <u>Lilly</u>, <u>Archives of Traditional Music</u>











# Sheet Music Consortium Harvester: Timeline

- March 2002: Initial planning meeting at IU
- Fall 2002: Initial system prototype
- Winter 2002/2003: Usability evaluation, interface redesign
  - Focus groups and usability testing at several sites
- Fall 2003 Version 1 of system released



#### Why did we have to map data?

- OAI requires unqualified Dublin Core
- Sheet Music Harvester version 1 only collected Dublin Core
- Contributed data only needed to support resource discovery
- Dublin Core field definitions need interpretation
- For efficient searching, data from different institutions must be consistent



#### Some mapping issues

- Field formatting important, not just contents
- Choices heavily influenced by LC practice
- Can't force institutions to comply with guidelines
- Sheet music has many alternative titles
- Creator vs. contributor
- Plate numbers: they're important, where to put and how to label?
- Uncertain dates and date ranges



# Mapping guidelines

#### Examples:

- Creator: Invert name. Use the authorized form of name where possible. If needed (e.g. for an alias) repeat the field for the alternative form.
- Date: Date of publication. The most recent date to appear on the music, or, the actual date of publication if not present but known. Include other dates (e.g. date of composition) if known. Codes "c" for copyright and "ca." for circa in front of the date is allowed for now. Use repeated DC fields for each date if needed.



# Existing metadata formats

- MARC
- Encoded Archival Description (EAD)
- Dublin Core (DC)
- Local custom formats

# MARC (1)

- Library of Congress mostly from Music for the Nation: American Sheet Music, 1820-1860 & 1870-1885
  - almost 50,000 records available via OAI
  - already had data mapped "based on"
    MARC to Dublin Core crosswalk
  - not able to alter their mapping for participation in sheet music project

# MARC (2)

- IU <u>Starr collection</u>
  - little authority control
  - determined LC MARC2DC mapping inadequate
  - mapping in progress using MARC.pm
- Duke Weinmann collection
  - rare materials emphasis
  - also customized own mapping
  - mapping in progress



- Duke <u>Historic American Sheet Music</u>
- Item level finding aid
  - very robust and specific
  - conversion was relatively simple because data was converted to EAD from collectionspecific database
  - included virtually all information in EAD documents to DC records



#### **Dublin Core**

- UCLA <u>Archive of Popular American Music</u>
- 4 types of DC records
  - songs
    - sheet music
      - covers et al
    - recordings
  - mapping only required inheritance of songs and sheet music data elements down to the covers level
  - recordings data ignored for OAI data provider purposes

# Local custom formats (1)

- Johns Hopkins <u>Levy collection</u>
- Simple SGML DTD
- publication (location, publisher, date)
- subject
- call num (box, item)
- title
- composer/lyricist/ arranger
- form of composition
- instrumentation

- first line
- first line of chorus
- performer
- dedicatee
- engraver/lithographer/ artist
- advertisement
- plate num
- duplication



- IU <u>DeVincent collection</u>
- Simple MS Access database
- Conversion done with Perl
  - title
  - composer
  - lyricist
  - place of publication
  - publisher
  - copyright

- first line
- first line of chorus
- subject
- form of composition
- performance medium
- copies
- call #



#### Harvester demonstration

<<u>http://digital.library.ucla.edu/sheetmusic</u>>



#### Data inconsistencies

- Different depths of description
- Different levels of authority control
- No common subject vocabulary between collections
- Despite mapping guidelines, differences in DC interpretation



#### Next steps?

- Authority control for names
- Date formats
- Data clean-up: what can be done at harvester end and what must we ask data providers to do?
- What will more robust data format look like?
- How do we make it easier for more institutions to participate?



#### More information

- Presentation on DLP web site, with links:
  - www.dlib.indiana.edu/workshops/bbfall2003.htm
- Email:
  - Jon Dunn: <u>jwd@indiana.edu</u>
  - Jenn Riley: jenlrile@indiana.edu