Digital Imaging of Photographs

> Jenn Riley IU Digital Library Program September 19, 2003

# What we'll cover

- Introduction
- Technical overview
- Best practices for capture
- Workflow considerations

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#### Digitization in context

- Can be one of the easier parts of digital projects but still requires careful planning
- If it's done poorly your whole project will suffer
- Can be done in-house or outsourced

# Types of photographic materials

- Reflective
  - o Prints
- Transparent (film)
  - Negative
  - Positive
- All come in various sizes

# What we'll cover

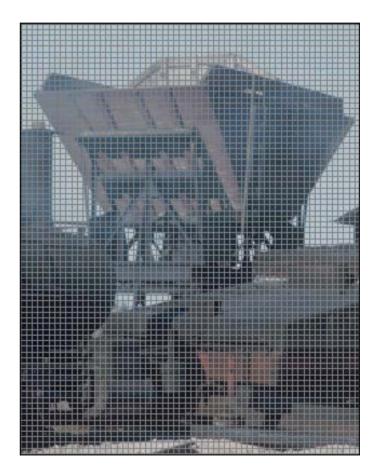
- Introduction
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#### **Technical overview**

- Analog to digital conversion
- Resolution
- Bit depth
- Color
- Compression

#### Analog to digital conversion

- Image is converted to a series of pixels laid out in a grid
- Each pixel has a specific color, represented by a sequence of 1s and 0s
- Pixel-based images are called "raster" images or "bitmaps"



### Resolution (1)

- Often referred to as "dpi" or "ppi"
- RATIO of number of pixels captured per inch of original photo size
  - 8x10 print scanned at 300ppi = 2400 x
    3000 pixels
  - o 35mm slide (24x36mm!) scanned at 300ppi ≈ 212 x 318 pixels

### Resolution (2)

- "Spatial resolution" refers to pixel dimensions of image, e.g., 3000 x 2400 pixels
- Flatbed and film scanners have a fixed focus, so they know how big the original is; digital cameras don't

# Resolution (3)

#### Optical vs. interpolated

- Optical is the number of sensors in the scanning array – what the scanner actually "sees"
- Interpolated is a higher resolution the number of pixels the software can make up based on what the scanner actually saw
- Don't set a scanner to use higher than its optical resolution

#### Bit depth (1)

- Refers to number of bits (binary digits, places for zeroes and ones) devoted to storing color information about each pixel
- 1 bit (1) =  $2^1$  = 2 shades (black & white)
- 2 bit (01) = 2<sup>2</sup> = 4 shades
- 4 bit  $(0010) = 2^4 = 16$  shades
- 8 bit (11010001) = 2<sup>8</sup> = 256 shades

#### Bit depth (2)



1 bit (black & white)



2 bit (4 colors)



4 bit (16 colors)



8 bit (256 colors)

#### Color

#### RGB

- Scanners generally have sensors for Red, Green, and Blue
- Each of these "channels" is stored separately in the digital file
- 8 bits for each channel = 24 bit color
- CMYK (Cyan, Magenta, Yellow and Black) is used for high-end "pre-press" printing purposes

# Compression

- Makes files smaller for storage
- Files must be decompressed for viewing – this takes time
- Lossless
- Lossy
  - "visually lossless"

### **Technical questions?**

- Analog to digital conversion
- Resolution
- Bit depth
- Color

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#### Best practices for capture

- General considerations
- Resolution
- Color
- Image processing
- File formats

#### **General considerations**

#### Determine purpose

- Capture once, use many times
  - Create "master" image when scanning
  - Create "derivatives" for specific uses later
- Scan from earliest generation practical
- Some imaging programs use color bars or rulers for future reference
- Train scanner operators in correct handling of materials

#### Determining resolution (1)

- Charts can be good starting points
  - Western States handout
  - Other standards/best practices listed on bibliography at end of presentation
- Current thinking is that master files for photographic materials should be 3000-5000 pixels on their longest side

#### Determining resolution (2)

- Higher is not always better
- Scan at highest resolution necessary to achieve your stated purpose, no higher

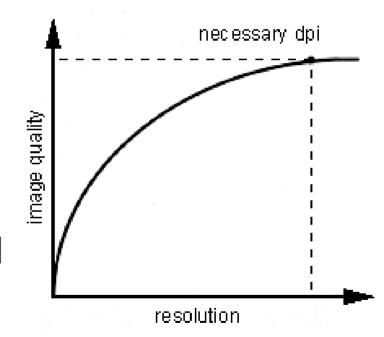


chart from Cornell's online digital imaging tutorial:

<http://www.library.cornell.edu/preservation/tutorial/conversion/conversion-03.html>

#### **Resolution comparison**



# 600dpi vs. 300dpi



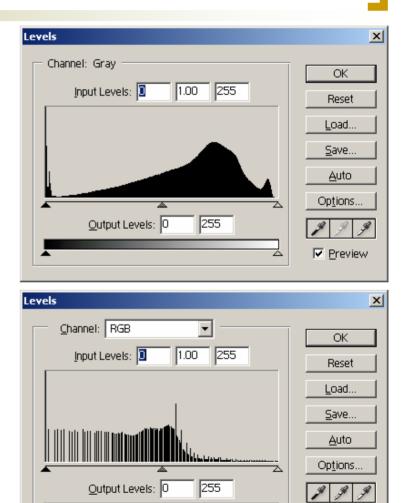
# Color

- Match current photo or match original scene
- Final master images should be 8 bits per channel (8-bit grayscale, 24-bit RGB); some specialized projects using higher bit depths
- Any color adjustments should be done in scanning software before final scan is done
- Use almost the full tonal range; avoid "clipping"

# Histograms

Levels	×
Channel: RGB Input Levels: 1.00 255	OK Reset Load Save Auto Options ✓ Preview

good (dark image)



Preview

 $\overline{\Delta}$ 

#### Image processing

- Color balance, cropping, etc., can be done when creating derivatives
- Generally avoided for master images
  - Descreening for halftoned images possible exception



halftoned



descreened

### File formats

#### Master

TIFF (uncompressed)

#### Derivative

- JPEG (web)
- Zoomable formats (specialized uses)

### JPEG compression

- Lossy-compressed every time they are saved
- No standard scale
  - Photoshop: 0 to 12 (low to maximum)
  - ImageMagick: 1 to 100, default 75



low compression, high quality



high compression, low quality

#### **Best practice questions?**

- General considerations
- Resolution
- Color
- Image processing
- File formats

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# Digital imaging workflow

- Planning phase
- Production phase
- Post-production phase

#### Planning phase

- Define purpose of imaging project
- Define master image specifications
- Select scanning equipment
- Develop and test procedures for digitization
- Develop and test procedures for quality review
- Determine technical metadata to be recorded
- DOCUMENT

# Choosing equipment

#### Scanner

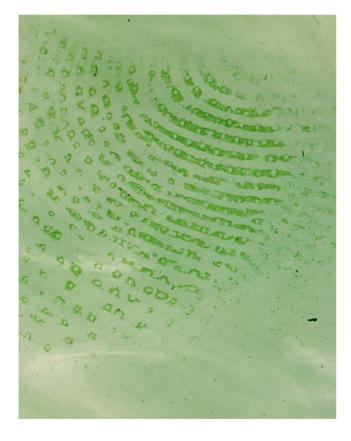
- Resolution
- Dynamic range
  - photographic prints: 1.4 2.0
  - negative films: 2.8
  - commercial grade colored slides: 2.8 3.0
  - high grade transparencies: 3.0 4.0
- Monitor: use CRT, not LCD

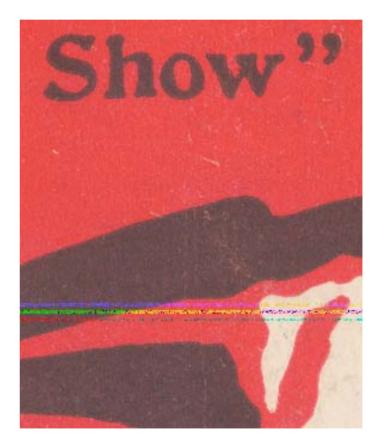
dynamic range chart from Kenney & Rieger, Moving Theory into Practice, p. 38

#### Quality review

- A consistent quality review process is \*absolutely\* essential
- Objective
  - o pixel dimensions
  - o resolution
  - o bit depth
- Subjective
  - scanning artifacts
  - cropping
  - o orientation

#### Subjective image review





#### TEST!

- Don't blindly follow any specific recommendation – make sure it works for you
- Drawings, engravings, maps, printed text, handwritten text, musical notation, etc., all require different approaches

# Metadata and documentation

- Essential!
- For fixing quality problems
- For long-term maintenance of files
- NISO draft standard: Technical Metadata for Digital Still Images

#### **Production phase**

- Train employees in digitization and handling procedures
- Ongoing digitization
- Ongoing quality review
- Ongoing metadata creation
- Periodic equipment color characterization/calibration

#### Color management (1)

- ISO 3664 describes standard graphic viewing conditions
- All devices should be characterized with ICC profiles
  - o monitors
  - o scanners
  - o printers
- Creating your own preferable to using "canned" profiles
- Profiling software from Monaco Systems; also included in high-end scanning software

#### Color management (2)

- Embed ICC profiles in master images
- Set up Photoshop to use that profile and to warn you when profiles are missing or different

Color Settings	×
Settings: DMIC April 2003	ОК
Advanced Mode	
Working Spaces	Reset
RGB: sRGB IEC61966-2.1	Land L
CMYK: U.S. Web Coated (SWOP) v2	<u>L</u> oad
<u>G</u> ray: Graγ Gamma 2.2	<u>S</u> ave
Spot: Dot Gain 20%	✓ Preview
Color Management Policies	1• 110 <u>v</u> iew
RGB: Preserve Embedded Profiles	
CMYK: Preserve Embedded Profiles	
Gray: Preserve Embedded Profiles	
Profile Mismatches: 🔽 Ask When Opening 🔽 Ask When Pasting	
Missing Profiles: 🔽 Ask When Opening	
Conversion Options	
Engine: Adobe (ACE)	
Intent: Relative Colorimetric	
Use Black Point Compensation 🔲 Use Dither (8-bit/channel images)	
Advanced Controls	
Desaturate Monitor Colors By: 20 %	
Blend RGB Colors Using Gamma: 1.00	
Description	
DMIC April 2003: Color settings for the IU Digital Media and Image Center	

### Post-production phase

- Store master images safely
- Create derivatives
- Review process for areas of improvement

# Workflow questions?

- Planning phase
- Production phase
- Post-production phase

# Other questions?

- Technical overview
- Best practices for capture
- Workflow considerations
- Other?

# More information

- These presentation slides: <a href="http://www.dlib.indiana.edu/workshops/bbfall2003.htm">http://www.dlib.indiana.edu/workshops/bbfall2003.htm</a>>
- Digital imaging standards and best practices and how the IU DLP uses them: <a href="http://www.dlib.indiana.edu/dmic/general/">http://www.dlib.indiana.edu/dmic/general/</a>
- Cornell digital imaging tutorial: <http://www.library.cornell.edu/preservation/tutorial/contents.html>
- jenlrile@indiana.edu